

CAPITAL PROJECTS AND BOND OVERSIGHT

A g e n d a

DATE:	Tuesday, October 15, 2013
TIME:	1:00 PM
PLACE:	Room 169 Annex

- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (September 17, 2013)**
- 3. Correspondence Item** - Correspondence from Mr. Mitchell Payne, Associate Vice President for Business Affairs, University of Louisville, regarding the approval of projects from the August 27, 2013, committee meeting.
- 4. Information Items**
 - A. Semi-Annual Report of the Kentucky Asset/Liability Commission
 - B. Special Investigative Report on the Frontgate Apartments Project [Committee approved Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Frontgate Apartments) Series 2012, in November 2012]
 - C. Quarterly Status Reports on Major Capital Projects
 1. Administrative Office of the Courts
 2. Commonwealth Office of Technology
 3. Finance and Administration Cabinet; Murray State University; Northern Kentucky University; University of Kentucky; University of Louisville; and Western Kentucky University
- 5. Project Reports from the Universities**
 - A. University of Kentucky
 1. Report of Selection of Construction Management-at-Risk Delivery Method
 - a. Construction of Patient Care Facility – Fit-up 8th Floor & Pharmacy Project
 - b. Construct Academic Science Building Project

- c. Renovate/Expand Commonwealth Stadium Project
 - d. Renovate/Expand Gatton Building Project
 - 2. Update on Student Housing
 - 3. Update and Consolidation of Authorizations - Patient Care Facility Project
 - 4. Consolidation of Authorizations – Renovate Academic Facility University Lofts Facility and Repair, Upgrade, or Improve Building Mechanical Systems
 - B. University of Louisville – Scope Increase – Expand Ulmer Stadium Project
- 6. Lease Reports from the Finance and Administration Cabinet**
- A. Lease Modification and Amortization of Leasehold Improvements – Department of Agriculture (Jefferson County)
 - B. Lease Modification and Amortization of Leasehold Improvements – Department for Military Affairs (Fayette County)
 - C. Lease Modification and Amortization of Leasehold Improvements – Cabinet for Health and Family Services (Jefferson County)
 - D. Quarterly Lease Modification Report (April - June 2013)
- 7. Project Reports from Finance and Administration Cabinet**
- A. New Unbudgeted Capital Projects
 - 1. Secretary of State – Enhanced Statewide Election Administration and Online Ballot Delivery System
 - 2. Department of Military Affairs – Controlled Humidity Solar Project – WHFRTC
 - 3. Department of Military Affairs – Construct Security Storage Building – WHFRTC
 - 4. Department of Military Affairs – Construct Front Access Control Point – Boone Center
 - 5. Department of Military Affairs – Construct Rear Access Control Point – Boone Center
 - 6. Transportation Cabinet – Aviation – Capital City Apron Replacement
 - 7. Cabinet for Health and Family Services – Eligibility Systems Integration Services
 - B. Scope Increase – Morehead State University – Construct Student Intramural Soccer Field

- C. Emergency Repair, Maintenance, or Replacement Project – Energy and Environmental Cabinet – Natural Resources – Rebuild Morgan County Tree Nursery
- D. Reporting of Pool Projects in Excess of \$600,000 – Justice and Public Safety Cabinet – Corrections – Roof Replacement Kentucky State Reformatory Kitchen and Dorm 9

8. Report from the Office of Financial Management

A. Kentucky Infrastructure Authority

- 1. Fund A Loan – Grant County Sanitary Sewer District – Bullock Pen Lake Sewer Extension Projects (Grant County)
- 2. Fund A Loan – City of Frankfort – Kentucky Avenue Interceptor Project (Franklin County)
- 3. Fund A Loan – City of London f/b/o London Utility Commission – Downtown Sewer Rehab Project (Laurel County)
- 4. Fund F Loan – City of Williamstown – Phase I Water Systems Improvements Project (Grant County)
- 5. Fund F Loan – Garrison Quincy KY-O-Heights Water District – Well and Water Treatment Plant Improvement Project (Lewis County)
- 6. Infrastructure for Economic Development Fund Grant (Coal County) – Henderson County Fiscal Court – Water and Sewer Extension or Repairs (Henderson County)

B. Follow-up Reports on Previously Approved Bond Issues

- 1. Morehead State University General Receipts Bonds, 2013 Series A, dated September 24, 2013
- 2. Turnpike Authority of Kentucky Economic Development Road Revenue Bonds (Revitalization Projects), 2013 Series A, dated October 2, 2013

C. Status Update to the Financing Plan for the Kentucky Public Transportation Infrastructure Authority First Tier Toll Revenue Bonds, Series 2013 (Downtown Crossing Segment) and Subordinate Toll Revenue Bond Anticipation Notes, Series 2013 (Downtown Crossing Segment)

D. New School Bond Issues with School Facilities Construction Commission Debt Service Participation

- Grant County
- Johnson County
- Marion County
- Trigg County
- Union County

9. Local School Bonds – New school bond issues with 100 percent locally-funded debt service participation

- Bell County
- East Bernstadt Independent

10. Updated Monthly and Weekly Debt Issuance Calendar

11. Adjournment

Next meeting: Tuesday, November 19, 2013
1 p.m.; Capital Annex Room 169